



CapGainsValet

Starting List of Available Fund Firms

Vanguard Funds (free)
American Funds (free)
Fidelity Funds (free)
T Rowe Price Funds (free)
Franklin Templeton Funds (free)
DFA Dimensional Funds (free)
PIMCO Funds (free)
JP Morgan Funds (free)
Fidelity Advisor Funds (free)
BlackRock Funds Inc (free)
Dodge & Cox Funds (free)
MFS Funds (free)
John Hancock Funds (free)
Oppenheimer Funds (free)
Invesco Advisers Inc (free)
Principal Funds (free)
American Century Funds (free)
Lord Abbett Funds (free)
Wells Fargo Funds (free)
Columbia Threadneedle (free)
Janus Funds
TIAA-CREF Funds
Hartford Mutual Funds Inc
Metropolitan West Funds
Goldman Sachs Funds
Prudential Funds
DoubleLine Funds
Harbor Funds
First Eagle Funds
Nuveen Funds
Eaton Vance Funds
Federated Funds
Oakmark Funds
Putnam Funds
AB (Alliance Bernstein) Funds
Schwab Funds
Dreyfus Funds
GMO Funds
MainStay Funds
Artisan Funds
Northern Funds
USAA Funds
Thornburg Funds
Deutsche Funds
Ivy Funds
Delaware Group Funds
Pioneer Funds
Clearbridge Funds
Neuberger Berman Funds
Russell Funds
AQR Funds
Natixis (Loomis Sayles) Funds
Baird Funds
Old Westbury Funds
Bridge Builder Funds
Transamerica Funds
Lazard Funds
Western Asset Funds
AMG Funds
Waddell & Reed Funds
Voya Funds

Loomis Sayles Funds
FPA Funds
Matthews Fund Group
Boston Partners Global Investors
American Beacon Funds
Virtus Funds
Allianz Funds
Morgan Stanley Funds
Great-West Funds Inc
Cohen & Steers Fund Group
MassMutual Funds
PRIMECAP Odyssey Funds
TCW Funds Inc
GE Funds
Baron Funds
Victory Funds
Parnassus Funds
RidgeWorth Funds
Nationwide Funds
Rochester Funds
BNY Mellon Funds
Touchstone Funds
SunAmerica Funds
Harding Loevner Funds
William Blair Funds
Davis Funds
Alger Funds
Gabelli Asset Management Co
Royce Funds
Diamond Hill Funds
International Value Advisers (IVA)
Fiduciary Funds (FMI)
Columbia Acorn Trust
Henderson Global Funds
Guggenheim Funds Trust
Hirtle Callaghan Funds
Aberdeen Funds
State Farm Funds
Thrivent Funds
Calamos Funds
SteelPath Funds
Brown Brothers Harriman Funds
Glenmede Funds
Tweedy Browne Funds
UBS Funds
Calvert Funds
Manning & Napier Funds
Foresters Investments
Causeway Funds
Wasatch Funds
Aston Asset Management
Longleaf Funds
GuideStone Funds
Victory RS Investments
Gateway Fund
Advisors Inner Circle Funds
Legg Mason BW Funds
Eagle Asset Management Funds
Baillie Gifford Funds
Sterling Capital Funds

BMO Funds
Hennessy (Cornerstone) Funds
Capital International Funds
Brown Advisory Funds
Hotchkis & Wiley Funds
Edgewood Management LLC
Catalyst Funds
Optimum Fund Trust
Payden & Rygel Funds
ASG Funds
Osterweis Funds
Bridgeway Funds
Scout Funds
Jensen Funds
Mairs & Power Funds
Consulting Group Funds
Sentinel Funds
CNI Charter Funds
Driehaus Funds
J O Hambro Capital Management
Rydex/SGI Funds
Akre Funds
Van Eck Funds
Sequoia Funds
Nicholas Funds
Credit Suisse Funds
Angel Oak Funds
PNC Funds
James Advantage Funds
Pax Funds
Buffalo Funds
Third Avenue Funds
Ariel Funds
SSgA Funds
Weitz Funds
Aquila Group of Funds
SA Funds
Schroder Funds
Blackstone Alternatives
Westwood Funds
Salient Funds
Brandes Funds
Merger Funds
Frost Investment Advisors
RiverPark Funds
Masters Select Funds
Brown Capital Management Funds
Fairholme Funds
Amana Mutual Funds
Homestead Funds Inc
Highland Capital Management Fund

AND 90+ More...